

Unison Credit Union 5-Step SwitchKit

Step 1: Open a Unison Account

View the [checking accounts](#) we offer! You can open a membership account online, or by [visiting a branch](#).

Step 2: Change your direct deposits

- Arrange to transfer direct deposits to your new account.
- You may use our [Direct Deposit Form](#) to provide your employer with the information needed for direct deposit into your new Unison Credit Union account.
- If you receive Social Security payments, call [800.772.1213](tel:800.772.1213) to make the switch.
- Your account number will be your member number including the account suffix of 000 for savings, or 005 and 008 for checking depending on your selected account type.

Step 3: Stop using your former checking account

- Be sure to leave sufficient funds in your former account to cover all outstanding checks and automatic payments.
- Securely dispose of your old checks and any debit cards associated with that account.

Step 4: Change your automatic payments

- Use our simple [Switch-Kit Checklist](#) to keep track of switching over all your automatic payments to your new account.

Step 5: Close your former account

- Allow all outstanding checks and automatic payments to clear and balance your former account.
- Transfer over any remaining funds from your old account then close the account.

Unison Credit Union Routing #: 275978213

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Available in the App Store
and Google Play

