



SwitchKit Checklist

Thank you for opening an account at Unison! We have created this checklist to help you transition your automatic payments that need to be switched over to your new account.

Your Unison Credit Union Account Information

Account Number: _____ - 00_ **Routing Number:** 275978213 (**000** for Savings) (**008** or **005** for Checking)

- **Switch your Direct Deposits / Automatic Payments to your new Unison Credit Union Checking Account**
 - Determine the companies that automatically deposit into / withdraw from your previous checking account.
 - Notify these companies of your new checking account information. Notification can usually be handled via phone or the company website. You can use our [Direct Deposit Form](#) to easily change your checking account information.
 - This is also a great time to set up a new Direct Deposit and/or Automatic Payments.

Direct Deposit / Automatic Payment Checklist

	COMPANY NAME	PHONE	NOTES	SWITCHED
Direct Deposits				<input type="checkbox"/>
Employer				<input type="checkbox"/>
Employer				<input type="checkbox"/>
Retirement/Pension				<input type="checkbox"/>
Social Security Admin		800-722-1213		<input type="checkbox"/>
				<input type="checkbox"/>
Automatic Payments				<input type="checkbox"/>
Auto Insurance				<input type="checkbox"/>
Mortgage				<input type="checkbox"/>
				<input type="checkbox"/>
Electric				<input type="checkbox"/>
Gas				<input type="checkbox"/>
Internet				<input type="checkbox"/>
Water/Sewer				<input type="checkbox"/>
Cell Phone				<input type="checkbox"/>
Home Phone				<input type="checkbox"/>
Credit Card				<input type="checkbox"/>
Gym Membership				<input type="checkbox"/>
Loan(s)				<input type="checkbox"/>
Cable/Satellite				<input type="checkbox"/>
Trash				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>